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Phylogenetic analysis of oyster mushrooms (*Pleurotus* spp.) based on restriction fragment length polymorphisms of the 5' portion of 26S rDNA

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Abstract Polymorphism analysis of the 5' portion of 26S rDNA from 34 Pleurotus strains (12 intersterility groups) collected mainly from Asia was performed. By combining the restriction fragment length polymorphism (RFLP) patterns obtained from digestions with seven restriction enzymes, the 34 Pleurotus strains were assigned to 11 RFLP types. Ten RFLP patterns corresponded with biological species, but one pattern was found in intersterility groups I (P. ostreatus complex), II (P. pulmonarius complex), and VIII (P. eryngii). The phylogenetic tree suggests that Pleurotus species have evolved in two patterns based on 26S rDNA RFLP data. One major cluster comprising the "P. ostreatus clade" is separated by relatively short branches, suggesting that the P. ostreatus complex, the P. pulmonarius complex, P. eryngii, and P. nebrodensis (intersterility groups I, II, VIII, and IX, respectively), share a recent common ancestor. RFLP data did not distinguish the species in the intersterility groups I, II, and VIII. The other major cluster apparently divided into five sublevel clusters in early stages of evolution and these clades split into terminal nodes in late stages of evolution: the P. calyptratussalmoneostramineus clade, the P. cornucopiae-ulmarius clade, the P. dryinus clade, the P. corticatus clade, and the P. cystidiosus-smithii clade.

Key words *Pleurotus* · RFLP type · Phylogenetic tree · Intersterility group · Biological species

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Introduction

Pleurotus mushrooms include important commercial species that are widely cultivated throughout the world for their good taste, flavor, and ease of cultivation. Pleurotus species are also the subject of many taxonomic studies.¹ However, many problems in taxonomic nomenclature and phylogenetic relationships of the Pleurotus species remain unresolved. According to Zervakis and Balis,² the taxonomic disagreements over *Pleurotus* species have risen for the following reasons: initial misidentification, absence of type specimens, instability of morphological characters due to environmental changes, limited reports on physiological characteristics, and the lack of mating compatibility studies. Thus, to clarify the taxonomic status of species in the genus Pleurotus, and to accurately determine the names of mushrooms in scientific literature, many researchers have identified biological species among the *Pleurotus* morphological species by applying various sets of criteria. To date, many studies on the mating compatibility of species have identified intersterility groups among Pleurotus species. Vilgalys and Sun³ reported eight intersterility groups (biological species) among different geographic origins of *Pleurotus* strains. Petersen and Hughes⁴ reported six intersterility groups among seven Pleurotus species. Recently, Zervakis and Balis² reported eight intersterility groups among thirteen Pleurotus species. In our previous study, we demonstrated 12 intersterility groups among 25 Pleurotus species that were collected mainly from Asia.⁵

In recent decades, biochemical and molecular criteria, including isoeletric focusing analysis and isozyme electrophoresis, have been used to determine the intraspecific and interspecific relationships among *Pleurotus* species.^{6,7} Molecular analyses based on restriction fragment length polymorphism (RFLP) of total DNA,8 mitochondrial DNA,9 and ribosomal DNA,10,11 sequence and structure analysis of mitochondrial rRNA,12 and sequence analysis of ribosomal DNA^{3,13} have also been useful for understanding phylogenetic relationships as well as the taxonomical identification of *Pleurotus* species.

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In this study, the polymorphism of the 5' portion of 26S ribosomal DNA (26S rDNA) from 34 *Pleurotus* strains, including 12 intersterility groups (biological species) collected mainly from Asia, were examined by polymerase chain reaction-RFLP (PCR-RFLP). Phylogenetic trees constructed using RFLP data by the unweighted pair group method with arithmetic mean algorithm (UPGMA),¹⁴ and the neighbor-joining (NJ) method¹⁵ were used to examine the relationships among 34 *Pleurotus* strains and were compared to the relationships derived from their classifications in 12 biological species.

Materials and methods

Strains and culture condition

All strains in this study were dikaryotic strains representing 34 *Pleurotus* strains (Table 1), and were preserved at the Laboratory of Microbial Biotechnology, Faculty of Agriculture, Tottori University, Japan. Mycelia of each dikaryotic strain were cultivated in 200-ml Erlenmeyer flasks con-

Table 1. Pleurotus strains used in this study

taining 50ml of GA liquid medium (20g glucose, 1.5g $(NH_4)_2HPO_4$, 1.0g KH_2PO_4 , 0.3g $MgSO_4$ ·7H₂O, and 0.5 mg thiamine·HCl per 1.0l of distilled water). The cultures were incubated at 25°C for 2 weeks. The mycelia were harvested by filtration, washed several times with distilled water, and lyophilized. The dried mycelia were stored at $-20^{\circ}C$.

DNA isolation and PCR amplification

Total DNA was extracted from each strain using the Cell and Tissue DNA Isolation Kit (Amersham Pharmacia Biotech). The 5' portion of 26S ribosomal DNA was amplified using the following pair of primers: LR0R (5'-ACCCGCTGAACTTAAGC) and LR7 (5'-TACTACCACCAAGATCT).¹¹ PCR amplification was performed in 25-µl reactions containing 1.5 units of Taq DNA polymerase (Amersham Pharmacia Biotech), 0.2 mM dNTP mixture, 1X PCR buffer (50 mM KCl, 1.5 mM MgCl₂, 10mM Tris-HCl, pH 9.0), 12.5pM primers, and 10-50ng of total DNA template. Amplification was carried out as follows: 94°C for 5min, followed by 40 cycles of 94°C for $30\,s,\,60^\circ C$ for $30\,s,\,and\,72^\circ C$ for $90\,s$ with a final extension of

Stock no.	Species	Intersterility group	Strain	Geographic origin	Acquisition source
1	Pleurotus ostreatus (Jacq.: Fr.) Kumm.	Ι	TD-33	Japan	MBTU
2	Pleurotus ostreatus (Jacq.: Fr.) Kumm.	Ι	MH006008	Japan	HOKUTO
3	Pleurotus ostreatus (Jacq.: Fr.) Kumm.	Ι	Chusei	Japan	NICHINOH
4	Pleurotus ostreatus var. columbinus (Quél) Pilat	Ι	ATCC36498	France	ATCC
5	Pleurotus flabellatus (Berk. et Br.) Sacc.	Ι	ATCC62883	Unknown	ATCC
6	Pleurotus flabellatus (Berk. et Br.) Sacc.	Ι	FMC251	Japan	NTFS
7	Pleurotus djamor (Fr.) Boedijn	Ι	IFO32398	Japan	IFO
8	Pleurotus pulmonarius (Fr.) Quél	II	MH006043	Japan	HOKUTO
9	Pleurotus pulmonarius (Fr.) Quél	II	MH006045	Japan	HOKUTO
10	Pleurotus eugrammus (Mont.) Dennis	II	585	China	EFI
11	Pleurotus eugrammus var. brevisporus (Mont.) Dennis	II	574	China	EFI
12	Pleurotus opuntiae (Durieu: Leveille) Sacc.	II	ATCC90202	India	ATCC
13	Pleurotus sajor-caju (Fr.) Sing.	II	TD-991	Nepal	MBTU
14	Pleurotus sajor-caju (Fr.) Sing.	II	MH006061	Nepal	HOKUTO
15	Pleurotus sapidus (Schulz.) Sacc.	II	0601	China	EFI
16	Pleurotus sp. florida (Fr.) Kumm.	II	TD-002	Thailand	MBTU
17	Pleurotus calyptratus (Lindbl.) Sacc.	III	IFO32795	Japan	IFO
18	Pleurotus cornucopiae (Paul.:Pers.) Roll.	IV	MH00301	Japan	HOKUTO
19	Pleurotus cornucopiae var. citrinopileatus (Sing.) Ohira	IV	0579	China	EFI
20	Pleurotus corticatus (Fr.) Quél.	V	580	China	EFI
21	Pleurotus cystidiosus Miller	VI	4110	Japan	MBTU
22	Pleurotus cystidiosus Miller	VI	4072	China	MBTU
23	Pleurotus abalonus Han	VI	TD-200	Japan	MBTU
24	Pleurotus abalonus Han	VI	4103	Japan	OMI
25	Pleurotus dryinus (Pers.: Fr.) Kumm.	VII	ATCC48595	Norway	ATCC
26	Pleurotus dryinus (Pers.: Fr.) Kumm.	VII	IFO32797	Japan	IFO
27	Pleurotus eryngii (DC.: Fr.) Quél	VIII	MH006062	China	HOKUTO
28	Pleurotus nebrodensis (Inz.) Sacc.	IX	TD-021	China	MBTU
29	Pleurotus salmoneostramineus Vass.	Х	MH00504	Japan	HOKUTO
30	Pleurotus rhodophyllus Bres.	Х	0597	China	EFI
31	Pleurotus rhodophyllus Bres.	Х	0595	China	EFI
32	Pleurotus ostreatoroseus Sing.	Х	ATCC96235	Brazil	ATCC
33	Pleurotus smithii Guzman	XI	ATCC46391	Mexico	ATCC
34	Pleurotus ulmarius (Bull.: Fr.) Quél	XII	TD-003	Japan	MBTU

ATCC, American Type Culture Collection; EFI, Edible Fungi Institute, Shanghai Academy of Agricultural Science; HOKUTO, Hokuto Co. Ltd.; IFO, Institute of Fermentation, Osaka; MBTU, Laboratory of Microbial Biotechnology, Tottori University; NICHINOH, Nippon Nourin Shukin; NIFS, National Institute of Forestry Science, Tsukuba; OMI, Ohita Mushroom Institute, Ohita

72°C for 10min. The PCR products were visualized by electrophoresis on a 1.2% agarose gel in TBE buffer (45mM Tris-borate, 1mM EDTA, pH 8.0) at 100 V for 2h followed by staining with $0.5\mu g/ml$ ethidium bromide solution.

Restriction enzyme digestion, agarose gel electrophoresis and phylogenetic analysis of RFLP patterns

The PCR products were digested by seven restriction enzymes following manufacturer's instructions (Takara Shuzo): *Msp* I, *Hea* III, *Ava* I, *Hinf* I, *Hha* I, *Alu* I, and *Acc* II. The restriction fragments were separated by 2.5% agarose gel electrophoresis in TBE buffer (45 mM Tris-borate, 1 mM EDTA, pH 8.0) at 100 V for 4h. The presence (1) or absence (0) of individual restriction fragments was scored for each strain (Table 2). The RFLP fragments distance matrix was calculated from RFLP patterns according to the method of Nei and Li¹⁶ using the Restdist program in the PHYLIP package.¹⁷ Dendrograms were constructed by the UPGMA method¹⁴ and the NJ method¹⁵ using the Neighbor program in the PHYLIP package.¹⁷

Results

Polymorphism of the 5' portion of 26S rDNA among *Pleurotus* biological species

The 5' portion of 26S rDNA from 34 *Pleurotus* strains was successfully amplified with primers LR0R and LR7. All of the amplified fragments were approximately 1460 base pairs (bp) in length.

Table 2 shows the distribution of the restriction fragments resulting from the digestion of the amplified rDNA fragments. Among the 34 Pleurotus strains, enzymes Msp I, Hea III, Ava I, Hinf I, Hha I, Acc II, and Alu I produced 7, 6, 4, 4, 5, 9, and 4 RFLP patterns, respectively. When RFLP patterns from each enzyme were combined, 11 RFLP types (a-k, in Table 2) emerged. The most common RFLP type, a-type, was found in 12 Pleurotus morphological species (P. djamor, P. flabellatus, P. ostreatus, P. ostreatus var. columbinus, P. eugrammus, P. eugrammus var. brevisporus, P. opuntiae, P. pulmonarius, P. sajor-caju, P. sapidus, P. sp. florida, and P. eryngii). Four RFLP types were found in two or three morphological species: c-type (P. cornucopiae and P. cornucopiae var. citrinopileatus), e-type (P. abalonus TD-200 and P. cystidiosus 4110), f-type (P. abalonus 4103 and P. cystidiosus 4072), and i-type (P. ostreatoroseus, P. rhodophyllus, and P. salmoneostramineus). The following 6 RFLP types were each identified in only one species: b-type (P. calyptratus), d-type (P. corticatus), g-type (P. dryinus), h-type (P. nebrodensis), j-type (P. smithii), and k-type (P. ulmarius).

Intersterility groups (biological species) determined by mating compatibility tests⁵ were compared with the RFLP types identified in this experiment. We found that each *Pleurotus* strain in the eight intersterility groups (III, IV, V, VII, IX, X, XI, and XII) was classified as a specific RFLP type: b, c, d, g, h, i, j, and k, respectively (see Fig. 1). In other words, these eight RFLP types may be biological speciesspecific. Furthermore, the strains of intersterility group VI produced either one of two RFLP types – e-type or f-type. However, the species of intersterility groups I, II, and VIII were all identified as a-type, indicating that the species of intersterility groups I, II, and VIII cannot be distinguished based on PCR-RFLP analysis of the 5' portion of 26S rDNA.

Phylogenetic analysis of RFLP patterns

The phylogenetic trees of 34 *Pleurotus* strains generated by the UPGMA (Fig. 1a) and the NJ methods (Fig. 1b) each have 11 terminal nodes corresponding to the 11 RFLP types. Both trees are nearly identical except for the position of species in intersterility groups III and X.

The topological shape of the dendrogram produced by the UPGMA method implies that the cluster comprising RFLP a- and h-types is more distant from all other phylogenetic branches. This implies that this cluster arose through a distinct phylogenetic pathway. The h-type RFLP pattern, found in one species of intersterility group IX (*P. nebrodensis*), is on a separate branch from the a-type node. The a-type node contains members from the following multi-intersterility groups: four species from group I (*P. djamor*, *P. flabellatus*, *P. ostreatus*, and *P. ostreatus* var. *columbinus*), seven species from group II (*P. eugrammus*, *P. eugrammus* var. *brevisporus*, *P. opuntiae*, *P. pulmonarius*, *P. sajor-caju*, *P. sapidus*, and *P.* sp. *florida*), and one species from group VIII (*P. eryngii*).

The other major cluster in Fig. 1a containing 12 Pleurotus taxa is divided into two subclusters. The first subcluster includes two terminal branches of the RFLP band i-types, which correspond to the intersterility groups III (P. calyptratus) and X (P. ostreatoroseus, P. rhodophyllus, and P. salmoneostramineus), respectively. The second subcluster is further divided into two clusters: one comprises two terminal nodes of RFLP c- and k-types, corresponding to intersterility groups IV (P. cornucopiae and *P. cornucopiae* var. *citrinopileatus*) and XII (*P. ulmarius*), respectively, and the other subcluster contains the terminal node of RFLP g-type, corresponding to group VII (P. dryinus), and a subcluster at the fourth level. The subcluster at the fourth level consists of a node of RFLP d-type corresponding to the intersterility group V (P. corticatus), and a subcluster that branches into the terminal node of f-type and a subcluster containing the terminal nodes of e- and j-types. RFLP e- and f-types correspond to intersterility group VI (P. abalonus and P. cystidiosus), while j-type corresponds to intersterility group XI (P. smithii). In this major cluster, every terminal node corresponds to a single intersterility group, although the strains of intersterility group VI (P. abalonus and P. cystidiosus) split into the RFLP e- and f-types.

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	420	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0		0	0	0	0	0	0	0	0	0	0	0	
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Table 2. Results of digestions of the 5' portion of 26S rDNA with seven restriction enzymes

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Hha I 1200 700 630 580 440 170 120 90	Acc II 1000 750 650 450 420 380 280 270 270 270 90	Alu I 680 520 520 400 380 300 190 150 90 RFLP type



Fig. 1a,b. Dendrograms showing the phylogenetic relationships among the twelve intersterility groups in *Pleurotus* spp. The phylogenetic trees were constructed by the unweighted pair group method with arithmetic

Discussion

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In most genomes, the multiple copies of the nuclear ribosomal RNA genes (rDNA) are arranged in tandemly repeated clusters.¹⁸ In eukaryotes, each cluster contains three genes that code for the rRNA small subunit (SSU, 18S), the 5.8S subunit, the large subunit (LSU, 25-28S), and two internal transcribed spacers (ITS).¹⁸ The intergenic spacer (IGS), which contains the 5S rRNA gene, is found between the gene clusters.¹⁸ The different regions of rDNA evolve at variable rates, making them useful for phylogenetic studies among closely or distantly related organisms. Molecular phylogenetic studies in mushrooms have been largely based on RFLP and sequence data from LSU rDNA, especially the 5' portion of LSU rDNA,^{18,19} which encompasses several divergent domains with resolution adequate for analyzing species complexes at the genus level. Recently, Dahlman et al.²⁰ used phylogenetic analysis of 5' end LSU rDNA sequence data to distinguish the identity of some species between Cantharellus and Craterellus genera. A similar region of rDNA was also used to study the phylogenetic relationships in Agricus,²¹ Amanita.²² Coprinus,²³ Ganoderma,²⁴ and Pleurotus.¹¹

mean algorithm method (**a**) and the neighbor-joining method (**b**) based on restriction fragment length polymorphism (RFLP) data. *Lowercase letters* correspond to the eleven RFLP types shown in Table 2

Iracabal et al.¹⁰ generated UPGMA and NJ trees for the Pleurotus species based on LSU rDNA RFLP data. They found only one major difference between the two trees: P. ostreatus, P. columbinus, and P. cornucopiae isolates were separated into three clusters on the UPGMA tree, but were joined into a common larger cluster on the NJ tree. On the other hand, Bunyard et al.¹¹ constructed phylogenetic trees of LSU rDNA RFLP data by both methods for Pleurotus strains and concluded that the UPGMA tree was nearly identical to the NJ tree, matching at 17 of 20 nodes including the P. ostreatus complex, the P. pulmonarius complex, P. eryngii, P. dryinus, and P. cystidiosus. We also used both methods of preparing trees of 34 Pleurotus strains and found both trees to be identical, except for the phylogenetic position of the pink oyster mushrooms (P. ostreatoroseus, P. rhodophyllus, and P. salmoneostramineus), to other Pleurotus species. However, we do not have any strong evidence supporting one tree over the other as the suitable phylogenetic arrangement of the "P. calyptratussalmoneostramineus clade" among other groups of Pleurotus mushrooms.

Based on rDNA sequence data, Vilgalys and Sun³ reported two major patterns in the phylogenetic relationships of *Pleurotus* species corresponding to the geographic spe-

ciation of oyster mushrooms, ancient and recent. The tree produced by the UPGMA method in the present study based on RLFP data (Fig. 1a) was similar to the phylogenetic tree of *Pleurotus* species produced by Vilgalys and Sun.³ The cluster containing RFLP a- and h-types was subdivided by relatively short branches, suggesting that the P. ostreatus complex, the P. pulmonarius complex and P. eryngii (intersterility groups I, II, and VIII), and P. nebrodensis (intersterility group IX) share a recent common ancestor, a hypothesis suggested by Vilgalys and Sun.³ Although the P. ostreatus clade including the P. ostreatus complex, the P. pulmonarius complex, and P. eryngii has a similar genetic background based on 26S rDNA, incompatibility factors have evolved among these species. In addition, we have added the independent biological species, P. *nebrodensis*⁵ of the intersterility group IX to the *P. ostreatus* clade based on RFLP data.

Vilgalys et al.1 also reported that the P. djamorcornucopiae clade and the P. cystidiosus clade were the two major components, in addition to the P. ostreatus clade, of their phylogenetic tree. They suggested that there was a common ancestor of these two clades, and that the two subancestors diverged at a very early stage. However, we propose that the lower major cluster in Fig. 1a divided into five sublevel clusters at an early stage of evolution: the P. calyptratus-salmoneostramineus clade, the P. cornucopiaeulmarius clade, the P. dryinus clade, the P. corticatus clade, and the P. cystidiosus-smithii clade. Furthermore, these clades appear to have split into terminal clusters at a later stage in evolution. Based on our results, it appears that the P. cornucopiae complex and P. ulmarius may have split at a relatively early time. Similar divergences of biological species may have occurred for P. dryinus, P. corticatus, and P. abalonus-cystidiosus (with P. smithii) at relatively early stages in the evolution of Pleurotus species. In addition, we assume a similar division separated the P. salmoneostramineus complex and P. calyptratus in a late stage of evolution based on the relatively short branch lengths separating them. Therefore, based on these analyses, the species, and species complexes of this major cluster - the P. salmoneostramineus complex, P. calyptratus, the P. cornucopiae complex, P. ulmarius, P. dryinus, P. corticatus, the P. cystidiosus complex, and P. smithii - evolved into independent biological species in a manner consistent with the independent evolution of incompatibility factor genes.

A strain of *P. djamor* used in this study was identified as a member of intersterility group I (the *P. ostreatus* complex), but Vilgalys et al.¹ placed this strain among the *P. djamor-cornucopiae* clade in their phylogenetic tree. This discrepancy in *P. djamor* taxonomy might be due to misidentification of the strain(s) included in this taxon as discussed in our previous article.⁵

Although the *P. cystidiosus* complex and *P. smithii* were found in different phylogenetic lineages, they probably are recently diverged species based on the relatively short branches that separate them. Their rare morphological character (the production of the synnemata from mycelia) also infers the close relationships.²⁵ According to the mating incompatibility tests by Zervakis and Balis² and the present authors,⁵ the *P. cystidiosus* complex and *P. smithii* were designated as different biological species.

In this study, we determined the phylogenetic relationships among the *Pleurotus* biological species. We found that the majority of intersterility groups (III, IV, V, VI, VII, IX, X, XI, and XII), but not intersterility groups I, II, and VIII were congruent with the independent phylogenetic lineages. These results confirm the conclusion of Vilgalys and Sun³ that the intersterility groups appear to be independent evolutionary units in *Pleurotus* populations. Although Bunyard et al.¹¹ and Gonzalez and Labarere¹² did not test the incompatibility of strains used in their studies, the phylogenetic positions among the *Pleurotus* species in both studies were similar to parts of the phylogenetic tree constructed by the UPGMA method in this study.

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