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Fibril angle variability in earlywood of Norway spruce using soft rot cavities and polarization confocal microscopy

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Abstract The main purpose of this study was to investigate the variability of the fibril angle of tracheids in earlywood of Norway spruce (*Picea abies* L. Karst.). Polarization confocal microscopy was chosen and compared with the method utilizing the orientation of soft rot cavities. There was a significant correlation between the soft rot and polarization confocal microscopy methods, which showed the same trend of high fibril angles in the first part of the earlywood followed by a decrease toward the end of earlywood. This declining trend was less pronounced in annual rings containing compression wood. Moreover, large variations in fibril angle occurred between neighboring tracheids. The investigation also emphasized the differences between X-ray diffraction and microscopic methods, as the large variation seen by the latter methods is not seen by the X-ray diffraction approach because of its large area of measurement. No correlation was found between fiber morphology (i.e., average length, width, density) and the average fibril angle in the investigated annual rings.

Key words Fibril angle · *Picea abies* · Polarization confocal microscopy · Soft rot cavities · X-ray diffraction

Introduction

The S₂ layer of Norway spruce tracheids comprises about 80% of the cell wall,¹ and the properties of this layer

have an important effect on the behavior of spruce tracheids. One of the key structural features is the orientation of the cellulose fibrils, which have a helical orientation and high parallel order. The angle between the tracheid axis and the cellulose fibrils (i.e., the fibril angle) is known to have a major influence on the mechanical properties of wood^{2–4} and pulp fibers^{5–7} as well as on the shrinkage of wood.^{8,9}

The average fibril angle varies in wood from the pith to the bark, being high close to the pith (i.e., juvenile wood) and decreasing toward the bark.^{10–15} Within an annual ring the fibril angle of earlywood tracheids is known to be higher than that of latewood tracheids,^{13,15–18} and the magnitude of the difference depends on the method used and the wood species investigated. Generally, X-ray diffraction,^{13,19} where the average fibril angle is obtained from several tracheids, shows a small difference (1°–2°) between earlywood and latewood.^{13,15,17,18} In contrast, microscopic methods (e.g., various methods using polarized light,^{20–23} orientation of cross-field pit apertures,^{11,24} directions of iodine crystals^{25,26}) measure the local fibril angle within a tracheid and suggest larger differences (2°–30°) between earlywood and latewood.^{16,18,24,27,28} This raises the question of the size and trends of variability among fibril angles of a population of tracheids in an annual ring.

During recent years techniques have been developed that enable detailed studies on the fibril angle of both wood and pulp fibers. For example, Kataoka et al.²⁹ used transmission electron microscopy (TEM) and Abe et al.^{30,31} and Prodhan et al.³² used field emission scanning electron microscopy (FE-SEM) to study microfibril deposition in differentiating tracheids. However, to study S₂ fibril angle variations in terms of tree growth conditions, more easily available techniques are needed. Such a technique is polarization confocal microscopy,^{33,34} which involves optical sectioning of the cell wall and difluorescence (i.e., fluorescence depending on the direction of polarized illumination). In this case, difluorescence is obtained when the cell wall is stained using a fluorescent dye with a high affinity for cellulose fibrils. If polarization is parallel to the orientation of

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the fibrils, maximum intensity occurs. Minimum intensity is obtained when polarization is perpendicular to the fibrils. Jang³⁴ found good agreement between polarizing confocal measurements and an earlier method of polarization microscopy of mercury-filled pulp fibers.²⁰ Another way to study the local orientation of cellulose fibrils is to measure the direction of cavities produced when soft rot fungi degrade fiber cell walls.³⁵⁻³⁷ Anagnost et al.³⁶ found good agreement between X-ray diffraction, iodine staining, and orientation of soft rot cavities for the fibril angle of *Pinus taeda* L.

The purpose of the present work was to study the variability of fibril angles in annual rings of spruce wood. Earlywood tracheids were considered because they are predominant in the annual ring, and large variability of the fibril angle has been reported in this region.³⁸ The methods chosen were polarized confocal microscopy (for its ability to measure the local average fibril angle in individual cells) and soft rot fungi, a well-tested method for local fibril angle measurements. To determine if the variability in fibril angle continues into latewood, a small number of latewood tracheids were also investigated using polarization confocal microscopy. A comparison between the two microscopy methods and X-ray diffraction was conducted as well. In addition, the relation between fibril angle and fiber morphological features (e.g., fiber length, width, cell wall thickness) was investigated.

Materials and methods

Materials

Wood samples were obtained from an 18 m high, 100-year-old Norway spruce tree (*Picea abies* L. Karst.) grown in mid-eastern Sweden. Disks 2 cm thick were taken at 8 m (40% of the total height), 1 m, and ground level. From these disks, wood blocks containing the annual rings of interest (Table 1) were cut into 20 × 40 × 20 mm blocks (W × B × H) and allowed to air-dry. Areas presumed to contain compression wood were selected based on the darker color of the surface area of newly cut disks. These areas may not in all cases be composed of fully developed compression wood.

Methods

Fibril angle by polarization confocal microscopy

Three radial wood sections from each annual ring, consisting of a single row of double radial walls, were obtained according to the method of Bergander and Salmén.³⁸ Sections were stained in a 0.1% aqueous solution of congo red for 40 min at 60°–80°, rinsed thoroughly in water, and allowed to dry between a microscope slide and coverslip. All

Table 1. Average fibril angles (with 95% confidence intervals)

Annual ring (no.)	Wood type	Average fibril angle				X-ray diffraction (degrees)
		Soft rot cavities		Polarization CLSM		
		Degrees	95% CI	Degrees	95% CI	
8 m						
26	Normal	8	2	10	5	8
30	Normal	9	2	11	2	8
39	Normal	19	3	10	5	10
44	Compr.	19	1	26	4	29
61	Normal	7	2	9	2	7
61	Compr.	19	2	13	4	24
1 m						
12	Normal	14	4	14	6	8
36	Compr.	28	2	22	3	25
44	Normal	14	3	17	3	9
46	Normal	11	3	16	5	8
76	Compr.	16	3	15	6	9
77	Compr.	15	1	27	6	10
78	Normal	8	2	13	3	8
92	Normal	20	2	15	7	10
0.1 m						
37	Normal	19	3	24	7	23
38	Compr.	37	3	28	4	28
44	Normal	16	2	16	3	8
56	Normal	30	3	32	6	9
76	Normal	11	3	10	3	10

The results are based on about 30 randomly sampled earlywood tracheids using soft rot cavities and polarization confocal laser scanning microscopy (CLSM) as well as the average fibril angle at 50% ring width using X-ray diffraction at various heights on the tree. The standard deviation for the X-ray measurements was $\pm 2^\circ$

CI, confidence interval; compr., compression

dry sections were then mounted on microscope slides in immersion oil and kept in darkness until measured using confocal laser scanning microscopy (CLSM).

The fibril angles were measured using a confocal scanning unit (BioRad Radiance 2000) equipped with a light microscope (Nikon Eclipse E800) and argon laser at an excitation at 488nm. During measurements, a PLAN APO oil immersion $\times 60$ objective with a depth resolution of $0.9\mu\text{m}$ was used. To rotate the angle of incident polarization, a half-wave plate with rotating possibilities was inserted between the scan head and the specimen. Turning the half-wave plate by 5° caused a 10° turn of the passing linear laser beam. An image was acquired at each 10° over an interval of 180° . The pixel intensity of the difluorescence in these images was analyzed by the image analysis software Optimas 6.0 from Media Cybernetics and plotted against the angle of incident polarization. To determine the fibril angle accurately, plotted values were adjusted to Eq. (1).³⁴

$$I = A \cdot \cos^2(P - \theta) + I_{\min} \quad (1)$$

where I is the difluorescence pixel intensity, A is the amplitude of the curve, P is the angle of incident polarization, θ is the fibril angle, and I_{\min} is the minimum difluorescence pixel intensity.

The S_2 layer of tracheids was localized by first focusing the laser beam on the upper S_3 layer, from the lumen side, of the double radial wall. The focal plane was then lowered $0.5\mu\text{m}$ into the S_2 layer from where three successive measurements were recorded in the S_2 layer, each $0.3\mu\text{m}$ lower than the preceding reading. The mean fibril angle of each tracheid was then recorded as the average of the three measurements. The standard deviation in fibril angle between measurements for these three levels in the z -direction was in the order of $\pm 0.5^\circ$ – 2° , as shown in Fig. 1. Occasionally, the variation was as large as 10° , but such large variation was mostly related to an effect of tilted cell walls in the specimen, which was avoided wherever possible.

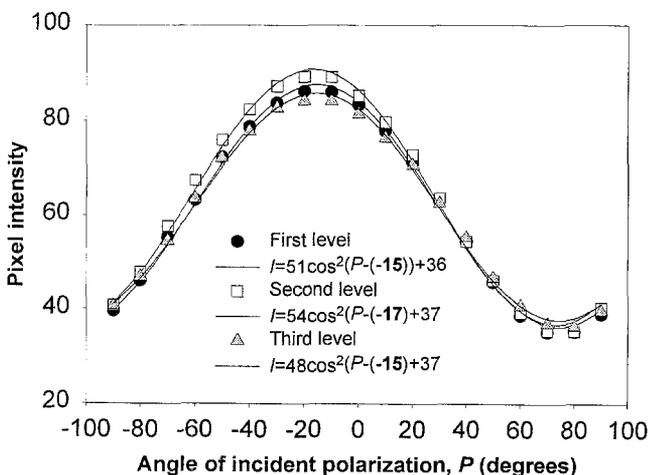


Fig. 1. Intensity curves for the same tracheid at three depths $0.3\mu\text{m}$ apart within the S_2 layer. The **boldface characters** in the equations indicate the fibril angle. Standard deviation of the fibril angle for this particular tracheid was 1°

To measure earlywood tracheids exclusively, only the first 50% of the annual ring width was considered. Ten earlywood tracheids were randomly sampled from each section by assuming that each earlywood tracheid has a radial width of $30\mu\text{m}$. Fibril angle measurements were performed on three radial sections per annual ring, making a total of 30 earlywood tracheids per annual ring. The last-formed latewood tracheids were also examined from sections of three annual rings.

Fibril angle by orientation of soft rot cavities

A monoculture decay experiment was conducted to introduce soft rot cavities into the spruce wood without interference from other fungi. Glass jars were filled with moist compost and sterilized in an autoclave for 60 min at 120°C . Wood samples were then placed in the soil. Thereafter, the jars were resterilized for 30 min, as above. After cooling, the samples were inoculated with 5 ml of a mycelial suspension of the soft rot fungus *Phialophora mutabilis* (van Beyma) Schol-Schwarz. The jars were stored at 26°C and 80% relative humidity (RH) for 6 months.

When uniform soft rot attack had been obtained in the earlywood, three radial sections $20\mu\text{m}$ thick were cut from each annual ring using a sledge microtome. Sections were mounted on microscope slides in aqueous 1% safranin, washed with glycerol, and observed using a Leica DMLS microscope. Digital images were acquired using a CCD camera and the image analysis software Image Pro Plus 4.0 from Media Cybernetics. Three soft rot cavities per tracheid were subjectively chosen and manually measured using the same software by first drawing a reference line parallel to the tracheid axis and then a line along the longitudinal axis of the soft rot cavity. Cavities equidistant from the tangential walls and in zones lacking pits were chosen. The standard deviation of cavity orientation in a tracheid usually varied between $\pm 1^\circ$ and $\pm 5^\circ$ (Fig. 2) when areas without distinctly different orientations were considered. Because of the variation in cavity orientation and the subjective choice of cavities, two persons measuring the same wood section occasionally rendered an error of approximately 10%.

Tracheids were selected in the same manner as for the polarization CLSM. To correlate and enable measurement of both polarization CLSM and soft rot cavities on the same cell walls, radial wood sections were also cut (according to the method of Bergander and Salmén³⁸) from two soft rot decayed wood blocks. In this case, the orientation of soft rot cavities were determined using CLSM images instead of images from the light microscope.

Fibril angle measured by X-ray diffraction

The average fibril angle in the middle of each annual ring was determined by X-ray diffraction according to a method described by Sahlberg et al.¹³ This method measures the intensity from the (040) plane in reflection. The measured area was $5.0 \times 0.4\text{mm}$ in the tangential and radial directions, respectively. The average angle (θ) was determined as

Fig. 2a–d. Soft rot cavities in tracheids viewed from the lumen side visualized by congo red and confocal laser scanning microscopy. **a** First-formed earlywood: average soft rot cavity orientation to the tracheid axis is $14^\circ \pm 2^\circ$. **b** End of earlywood: soft rot cavities are almost parallel to tracheid axis ($1^\circ \pm 0.5^\circ$). **c** Compression wood, first-formed earlywood: average soft rot cavity orientation to the tracheid axis is $32^\circ \pm 3^\circ$. **d** Compression wood, end-of-earlywood tracheid: average soft rot cavity orientation to tracheid axis is $21^\circ \pm 1^\circ$. Bars $15\mu\text{m}$

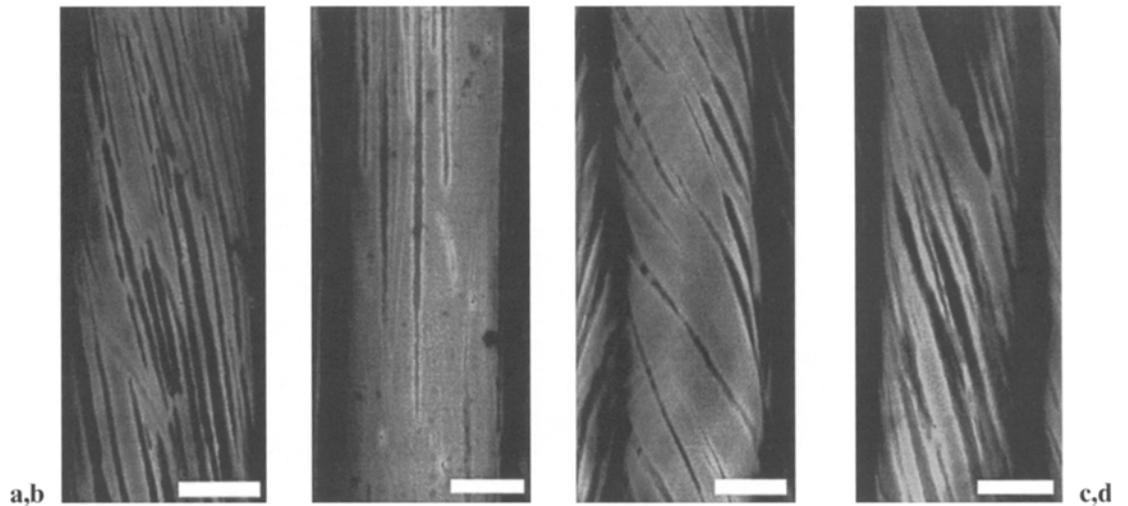


Table 2. Regression model for correlation between polarization confocal microscopy (dependent in this model) and orientation of soft rot cavities (predictor)

Model	Predictor	Coeff	SD	<i>t</i>	<i>P</i>
Measurements on identical cell walls of normal wood (<i>R</i> ² 81.4%)	Constant	2.74	1.62	1.69	0.105
	Soft rot	0.93	0.1	9.6	<0.0005
Measurements on identical cell walls of compression wood (<i>R</i> ² 36.9%)	Constant	3.95	6.36	0.62	0.54
	Soft rot	0.94	0.24	3.97	<0.0005
Average fibril angle of annual rings (<i>R</i> ² 58.4%)	Constant	6.20	2.51	2.47	0.02
	Soft rot	0.66	0.14	4.88	<0.0005

$\theta = 0.6T$ according to Cave¹⁹ and Meylan.³⁹ One measurement was taken in the middle of each ring of the wood blocks later used for local fibril angle measurements by the two microscopic methods.

Wood and fiber characterization

Average fiber length and width were obtained by measurements using STFI FiberMaster⁴⁰ on chlorite-delignified wood from the entire annual ring (i.e., latewood fibers were included in the analysis). Cell wall thickness was approximated by the average density of earlywood obtained by X-ray microdensitometry.⁴¹

Results and discussion

Correlation between methods

There were no significant differences at the 95% level in a *t*-test between the soft rot and polarization confocal methods for the average fibrillar values from different positions in the tree or the individual fibrillar angle measurements. This was confirmed in a linear regression analysis, as seen by the low *P* value (Table 2). Figure 3 shows the relation between polarization CLSM and soft rot cavities when identical

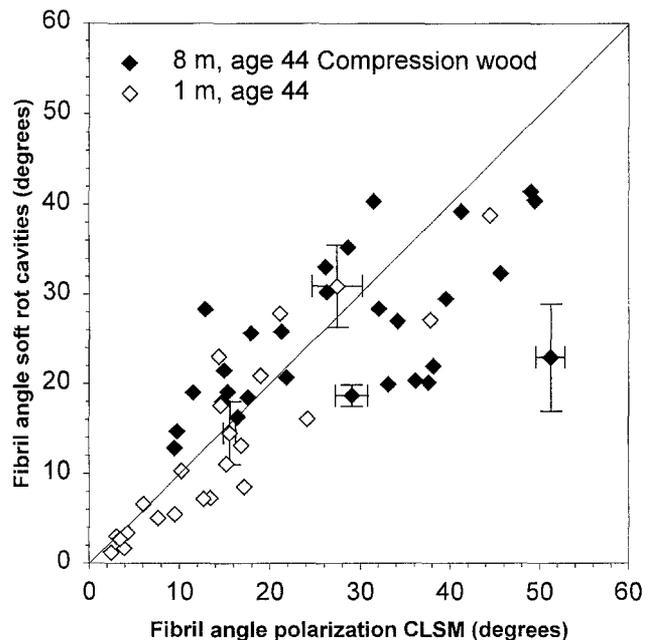


Fig. 3. Relation between fibril angle using polarization confocal laser scanning microscopy (CLSM) and soft cavities for the same area of the tracheid of earlywood tracheids from two annual rings. Earlywood tracheids from compression wood generally have higher fibril angles. The highest fibril angles for the annual ring without compression wood originate from the first earlywood tracheids in the annual ring. Standard deviation is indicated for four representative samples (*n* = 3)

areas of tracheid cell walls were measured. There was a tendency for the soft rot method to indicate slightly lower fibril angles than that indicated by polarization CLSM, especially for the annual ring containing compression wood (i.e., for fibril angles above 25°). For compression wood the reverse is usually true; that is, higher fibril angles are indicated by soft rot cavities than by polarized CSLM for compression wood (Table 1; see Fig. 5 later). For compression wood the fibril angle was difficult to measure using the soft rot method because the lignin content in these tracheids is higher. Soft rot fungi tend to avoid areas with a high lignin content,⁴² and the number of cavities in these tracheids was consequently low. In tracheids toward the end of the earlywood area (Fig. 2b), cavities with an orientation of about 2° were often measured, whereas polarization CLSM in the same area consistently measured a fibril angle of $>2^\circ$.

Fibril angle variation in earlywood

Figures 4 and 5 show the fibril angle variation in earlywood from four annual rings using polarization CLSM and soft rot cavities on separate sections (i.e., not the same tracheids but those from a nearby area in the same annual ring). Annual rings without compression wood showed a clear trend toward a higher fibril angle at the beginning of the earlywood region (Figs. 2, 4a) followed by a decrease toward the end of earlywood. The fibril angle ranged from a mean of 30° in the first earlywood tracheids to approximately 5° close to the end of earlywood. These results support the results of an earlier study by Herman et al.²⁸ that used the orientation of cross-field pit apertures to monitor the fibril angle at evenly spaced sites from earlywood to latewood. However, these authors found a linear relation between the fibril angle and the position in the annual ring, whereas this study showed a more scattered behavior of the fibril angle in earlywood. Although in the present study mostly earlywood tracheids were measured, it seems reasonable that the low fibril angle toward the end of the earlywood continues into the latewood. This was confirmed by measurements of the last-formed latewood tracheids in one annual ring without compression wood using polarization CLSM (Fig. 4b). From a physiological point of view, latewood is optimized to support the tree trunk with its thick cell walls and small lumens. A small fibril angle is also favorable in this respect. A recent study⁴³ using a new technique called "small-angle X-ray scattering" reports much higher fibril angles in the latewood (mean fibril angle 20°) than in the earlywood (mean fibril angle 0°) of Norway spruce. There was, no evidence of such findings based on the measurements reported here.

When discussing the fibril angle variation within a tree, it is important to remember the large variation that exists in annual rings. The results of this investigation showed that the fibril angle may be approximately six times higher at the beginning of earlywood than at the end, adjacent to the latewood. The method of measuring the fibril angle is clearly important when determining variation of fibril angle within annual rings.

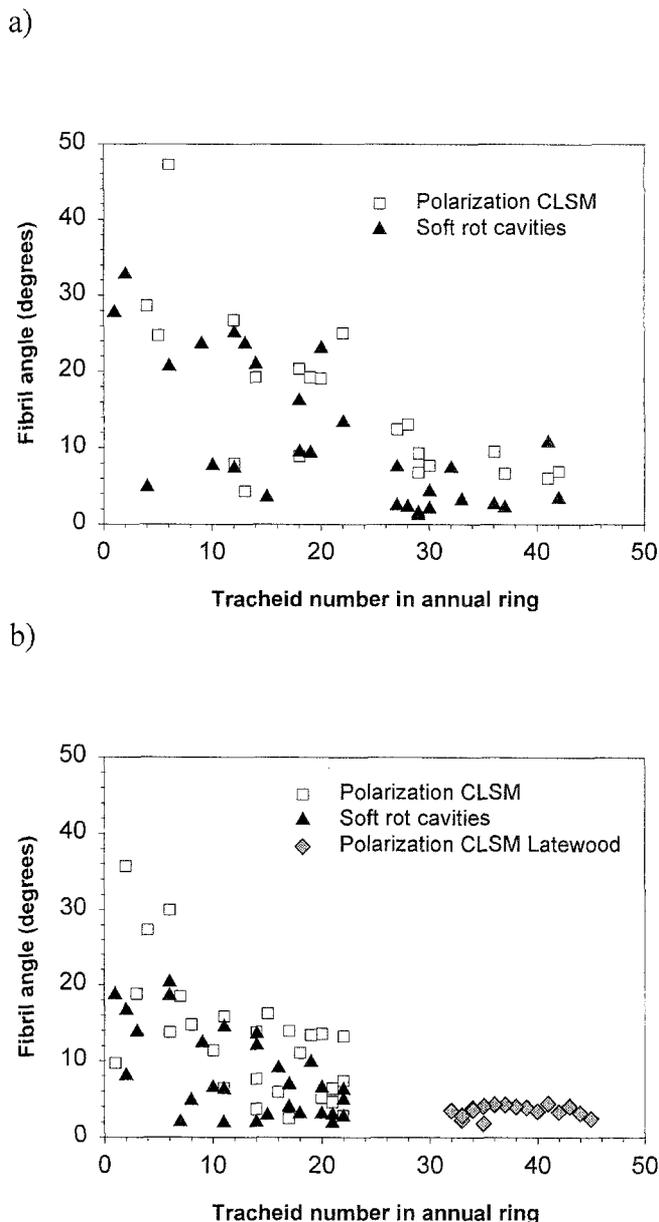


Fig. 4a,b. Fibril angle as a function of tracheid number. **a** Annual ring 46 at 1 m. **b** Annual ring 78 at 1 m height. Tracheid number 1 is the first earlywood tracheid in the annual ring. The fibril angle of the last-formed latewood tracheids was also measured by polarization CLSM in annual ring 78. Because of the random selection of sampling sites in each of the three wood sections examined for each annual ring and method, several measurements can be displayed for the same tracheid number

The mean fibril angle in earlywood was higher (i.e., about 30°) in annual rings containing compression wood than for tracheids from normal wood, and no decreasing trend toward latewood was observed (Fig. 5). The variation among neighboring tracheids was generally large. The fibril angle of the last-formed latewood tracheids was also determined for two of the annual rings containing compression wood (Fig. 5). These tracheids showed a higher, more scattered fibril angle than did tracheids in latewood lacking compression wood. In Fig. 5b, large variations in fibril angle

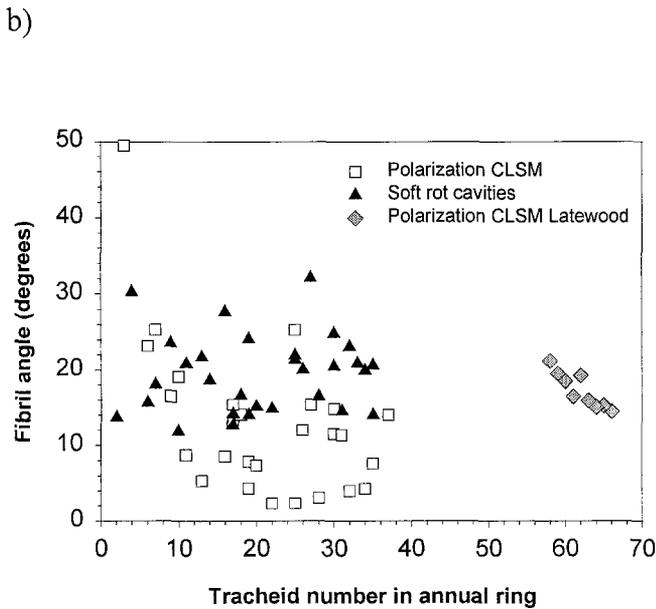
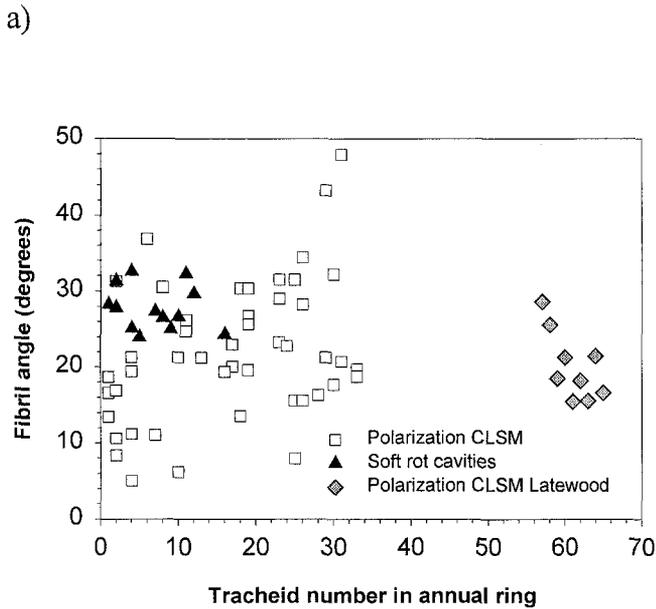


Fig. 5a,b. Mean fibril angle as a function of tracheid number. **a** Annual ring 36 at 1 m height. **b** Annual ring 61 at 8 m. Tracheid number 1 is the first earlywood tracheid in the annual ring. Both annual rings contain compression wood. Because soft rot avoids compression wood, there are fewer data points for this method. The fibril angle of the last-formed latewood tracheids was measured with polarization CLSM. Because of the random selection of sampling sites within each of the three wood sections examined for each annual ring and method, several measurements can be displayed for the same tracheid number

(i.e., 3°–30°) in earlywood were observed with polarization CLSM, whereas the fibril angle of latewood was around 18°. Variations in behavior of annual rings containing compression wood may serve as an explanation for the earlier mentioned reversed behavior for the fibril angle between earlywood and latewood reported by Lichtenegger et al.⁴⁵

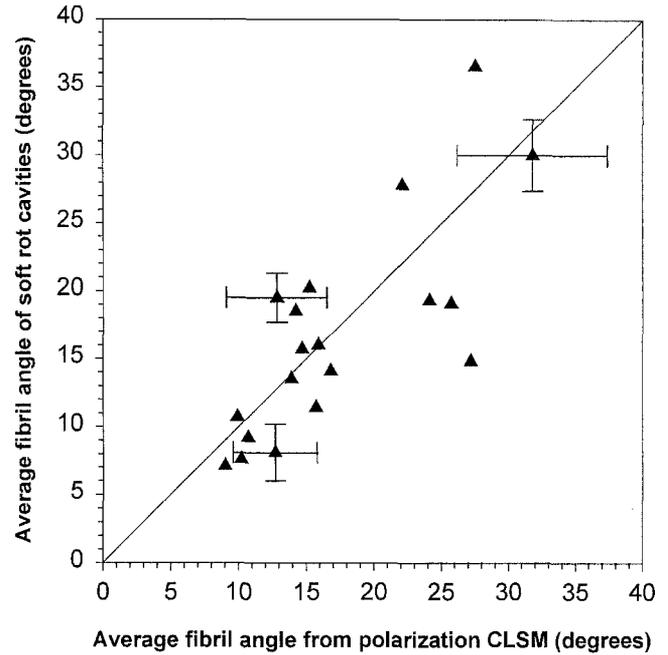


Fig. 6. Correlation between the average fibril angle of earlywood in annual rings determined by soft rot cavities and polarization CLSM. The 95% confidence interval is indicated for three representative annual rings

Average fibril angles

The average fibril angle for each of the annual rings is given in Table 1. The confidence intervals for the average fibril angle of each annual ring were large owing to the decreasing trend in fibril angle within the earlywood. Figure 6 shows that there was rather good correlation between the soft rot and polarization CLSM methods using the average fibril angle of each measured annual ring.

Results of X-ray diffraction measurements in the middle of each annual ring varied to a much lesser extent between annual rings than did results from the two microscopic methods (Table 1). Only annual rings containing compression wood had significantly higher fibril angles than those seen with the microscopic methods. The small variation between annual rings using X-ray diffraction made correlation between this method and the soft rot cavity and polarization CLSM methods indecisive (Fig. 7). Because X-ray diffraction measurements were performed at the center of each annual ring, and the microscopic measurements were carried out on the first half of the earlywood, the former method did not include the first tracheids in the ring where high fibril angles are found. Because of the decreasing trend in fibril angle in the earlywood region, these comparisons are thus inconclusive. By using only the average of fibril angle measurements from tracheids within the last 0.2 mm of the 50% earlywood region for the soft rot and polarization CLSM methods, corresponding to half of the radial distance with X-ray diffraction, a more appropriate comparison with the X-ray data was obtained. As can be seen in Fig. 7, comparing average values from the same position in annual rings reduced some of the discrepancy between the

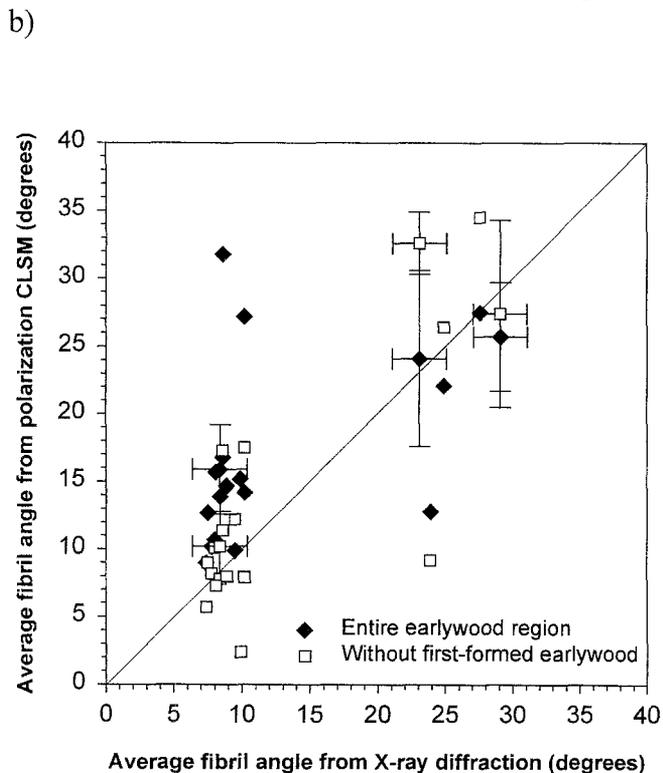
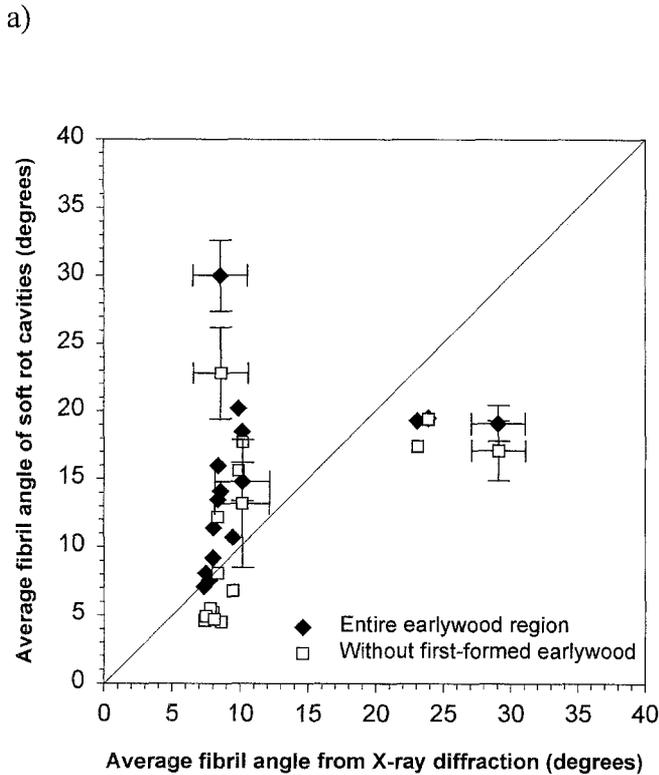


Fig. 7. Correlation between fibril angle measurements using X-ray diffraction and soft rot cavities (**a**) and polarization CLSM (**b**). The 95% confidence interval for the microscopic methods and the standard deviation for X-ray diffraction are indicated for three representative annual rings. Because of difficulties when measuring soft rot cavities in compression wood tracheids, four annual rings from Table 1 have been left out in **a**

methods. However, for annual rings with moderate fibril angles (i.e., $<25^\circ$), the correlation was still not satisfactory. One possible reason for this deviation is the manner in which the measurements were conducted. Whereas the two microscopic methods focus on small, well-defined areas of tracheids, results of the X-ray diffraction measurements were obtained from much larger areas, including whole tracheids as well as ray tracheids and ray parenchymal cells. Differences in the measurement area may also explain the higher average fibril angles reported earlier³⁸ by X-ray diffraction compared to polarized CLSM, where the entire annual ring, including the low fibril angles of latewood, was measured. An earlier investigation³⁶ comparing the soft rot method with X-ray diffraction (002 plane) in loblolly pine (*Pinus taeda* L.) obtained an excellent correlation between the two methods ($R^2 = 0.94$). One reason for the reported agreement in that investigation may be that no cavities were present within the first-formed earlywood tracheids, or those tracheids were removed when earlywood and latewood was separated for soft rot degradation. However, a larger variation in fibril angle was noted in earlywood. Another reason may relate to the obtained higher fibril angles for loblolly pine compared with Norway spruce. At higher fibril angles, the present investigation also indicated a smaller discrepancy between the two methods.

Fiber morphology and fibril angle

No obvious correlation was found between fiber width or length (Table 3) and the average fibril angle (Table 1) in the annual rings. For example, the correlations were $R^2 = 0$ and 0.3, respectively, when the fiber length was correlated with the average fibril angle from polarization CLSM and soft rot cavity measurements. Although the average fiber width and length measurements in this study include latewood tracheids of the annual rings, the effect of the latewood cells on tracheid dimension should be relatively limited. Earlier studies suggesting that fiber length correlates with the fibril angle^{44,45} are based on comparisons between properties of juvenile and mature wood; in other words, they are based on comparisons between fundamentally different tracheids. Preston⁴⁶ suggested that the angle of fibril deposition is related to the length of the tracheids. However, Hirakawa and Fujisawa⁴⁷ and Sahlberg et al.¹³ did not find a clear correlation between fibril angle and tracheid length. In the present study, no correlation was found between average fibril angle and the average cell wall thickness from corresponding areas in the density profile ($R^2 = 0.2$). However, cell wall thickness determined in this way is not totally representative of the true cell wall thickness; it also depends on cell diameter, as discussed by Yasue et al.⁴⁸ Thus the correlation between cell wall thickness and fibril angle may have been concealed in this study.

Because the variation in morphology (including fiber width) and fibril angle is large in an annual ring, the relation between these parameters is lost in average measurements that examine the entire annual ring. For example, there are decreasing trends in both the fibril angle and the tracheid

Table 3. Average fiber dimensions obtained for each annual ring studied at various heights on the tree

Annual ring no.	Wood type	Average length $\pm 3\%$ (mm)	Average width $\pm 3\%$ (μm)	Average density (kg/dm^3)
8 m				
26	Normal	3.0	40	0.27
30	Normal	3.2	37	0.28
39	Normal	3.4	37	0.26
44	Compr.	3.5	41	0.28
61	Normal	3.3	38	0.30
61	Compr.	3.1	34	0.33
1 m				
12	Normal	1.8	31	0.35
36	Compr.	2.8	39	0.38
44	Normal	2.9	35	0.30
46	Normal	2.7	38	0.34
76	Compr.	2.9	39	0.36
77	Compr.	2.9	39	0.38
78	Normal	3.1	37	0.31
92	Normal	3.0	38	0.29
0 m				
37	Normal	2.3	39	0.33
38	Compr.	2.1	40	0.35
44	Normal	2.6	37	0.30
56	Normal	2.5	38	0.34
76	Normal	2.5	39	0.32

Average length and width are length-weighted. The average density of the annual ring was obtained from microdensitometry measurements within the first 50% of the width of each annual ring

diameter⁴⁹ from earlywood to latewood, and a relation between these two parameters can be determined only if the properties of the same tracheid are compared.

Conclusions

The present study shows a significant correlation between measurements of the fibril angle by orientation of soft rot cavities and polarization CLSM methods in annual rings of Norway spruce. The two methods showed the same trend, with high fibril angles in the first part of the earlywood followed by a decrease in fibril angle toward the end of earlywood. There were also indications that large variations in fibril angle exist among neighboring cells, especially in annual rings containing compression wood. There was no correlation between fiber morphology (i.e., average length, width, density) and mean fibril angle. Because of the large variability in fibril angle in earlywood, average methods such as X-ray diffraction may not adequately reveal the true behavior of the tracheid population from annual rings.

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